

# JOINT PRESS RELEASE OF QUADEC NV AND RESILUX NV

## PRESS RELEASE – REGULATED INFORMATION

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**Quvadec NV acquires 95.60% of the shares in Resilux NV and launches simplified squeeze-out bid  
Resilux NV will delist on 1 June 2022**

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## SUCCESSFUL TAKEOVER BID BY QUADEC ON RESILUX

Wetteren, Belgium - 9 May 2022, 08.00 a.m.

Quvadec NV ("**Quvadec**" or the "**Bidder**") and Resilux NV ("**Resilux**" or the "**Target**") announce today that the Bidder has acquired 1,917,314 (95.60%) shares in the Target after the closing of the initial acceptance period of its mandatory public takeover bid (the "**Bid**") on 5 May 2022. The Bidder thereby exceeds the threshold that allows the Bidder to launch a simplified squeeze-out bid.

On Monday 16 May 2022, the Bidder will pay the bid price to the shareholders who contributed their shares during the initial acceptance period of the Bid.

From Tuesday 17 May 2022 up to and including Tuesday 31 May 2022 at 16:00 shareholders who have not yet tendered their shares in the Bid will have the opportunity to obtain the bid price of EUR 235 per share through their financial intermediary. Thereafter they will have to request payment from the Deposit and Consignment Office.

Payment of the bid price for the shares offered during this final acceptance period will be made no later than Friday 10 June 2022. Shares not tendered at the expiry of this acceptance period will be deemed to have been transferred to the Bidder by operation of law. The funds necessary to pay the bid price for the shares so transferred will be deposited with the Deposit and Consignment Office in favour of their former owners. After the closing of the simplified squeeze-out bid, Euronext Brussels will proceed to the delisting of the Resilux shares (RES) ex officio on Wednesday 1 June 2022.

The Prospectus and the acceptance forms can be obtained free of charge at the counters of BNP Paribas Fortis, or by telephone at BNP Paribas Fortis on +32 2 433 41 13. The Prospectus and the acceptance form are also available on the following websites: [www.bnpparibasfortis.be/sparenenbeleggen](http://www.bnpparibasfortis.be/sparenenbeleggen) (in Dutch), [www.bnpparibasfortis.be/epargneretplacer](http://www.bnpparibasfortis.be/epargneretplacer) (in French) and [www.resilux.com/EN/investors/publicoffer.html](http://www.resilux.com/EN/investors/publicoffer.html).

An English and French translation of the summary of the Prospectus is made available on the above-mentioned websites. In case of any inconsistencies between the English and/or the French translation of the summary of the Prospectus on the one hand and the official Dutch version on the other hand, the Dutch version shall prevail. The Bidder has verified the respective versions and is responsible for their conformity.

### About Quvadec

Quvadec is a subsidiary of Quva NV, incorporated in order to launch a public takeover bid on Resilux.

Quva is the long-term and fully privately held investment company of the Pascal Vanhalst family. Quva provides patient capital that supports prominent companies in the B2B market to grow organically and strategically. Quva is headquartered in Kortrijk, Belgium and was founded in 2021 by Pascal Vanhalst. Other investments include Mateco, Suspa, Abriso-Jiffy, Condoor and TVH Equipment.

### About Resilux

Resilux NV specialises in the manufacture and sales of PET preforms and bottles. These preforms and bottles are used for the packaging of water, soft drinks, oils, milk, beer, juices etc. As from 1 October 2017, Resilux extended its core business with PET recycling activities, located in Switzerland. Resilux NV originally was a family business, and was established in 1994. Since 3 October 1997, Resilux NV has been listed on Euronext Brussels. Resilux NV has production units in Belgium, Spain, Switzerland, Greece, Russia, Hungary, Serbia, Romania and in the U.S.

## Disclaimer

This press release is also published in Dutch. If this should create ambiguities, the Dutch version will prevail.

This announcement does not constitute a takeover bid for Resilux shares, nor a request to purchase shares by anyone in any jurisdiction relating to Resilux. The takeover bid is only made on the basis of the prospectus approved by the FSMA. Neither this announcement nor any other information with respect to the matters contained herein may be provided in any jurisdiction where a registration, qualification or any other obligation is or would be in effect with respect to the contents of this announcement or the matters contained herein. Any failure to comply with these restrictions may constitute a violation of securities laws and regulations in such jurisdictions. Quvadec and its affiliates expressly disclaim any liability for breach of these restrictions by any person.